

# Summary Performance

## Market Summary – Week Ending January 27, 2012

### Crystal Reports Series

### Capital Gain Performance\*

Inception Through 1/27/11

**43.2%**

*\*Excludes gains from dividends, active trading strategies based on trading guides provided as a part of the research coverage, and/or strategies using leverage or options.*

Index	1/27/2012	Prior Wk Close	12/30/2011	1 Wk Change	YTD Change	YTD % Change
S&P 500	1,316.32	1,315.38	1,257.60	0.94	58.72	4.7%
Nasdaq	2,816.55	2,786.70	2,605.15	29.85	211.40	8.1%
S&P Small Cap 600	444.79	438.68	415.07	6.11	29.72	7.2%
Russell 2000	798.80	764.62	740.92	34.18	57.88	7.8%
Mini Russell 2000	79.88	76.46	74.09	3.42	5.79	9.0%
Wilshire 5000	13,819.49	13,760.86	13,109.55	58.63	709.94	5.4%
Amex Semiconductor	78.04	77.38	69.65	0.66	8.39	12.0%
Nasdaq Natl Mkt Computer	1,494.21	1,473.13	1,378.72	21.08	115.49	8.4%
Nasdaq Natl Mkt Telecom	210.18	213.00	196.93	(2.82)	13.25	6.7%
NYSE Arca Telecom	21.64	22.07	21.06	(0.43)	0.58	2.8%
Amex Interactive Internet	302.05	299.77	281.74	2.28	20.31	7.2%
NYSE Arca Networking	244.50	244.61	215.15	(0.11)	29.35	13.6%

## Current Coverage Group – Year-to-Date Performance

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Company	Ticker	1/27/2012	Prior Wk Close	12/31/2011	1 Wk Change	YTD Change	YTD % Change
China Green Agriculture	CGA	\$4.57	\$4.21	\$3.00	\$0.36	\$1.57	52.3%
Darling International, Inc.	DAR	\$15.03	\$14.10	\$13.29	\$0.93	\$1.74	13.1%
Dynamic Materials Corp.	BOOM	\$22.41	\$21.64	\$19.78	\$0.77	\$2.63	13.3%
Ebix, Inc.	EBIX	\$24.64	\$24.39	\$22.10	\$0.25	\$2.54	11.5%
Energy Recovery, Inc.	ERII	\$2.68	\$2.60	\$2.58	\$0.08	\$0.10	3.9%
eHealth, Inc.	EHTH	\$15.96	\$15.28	\$14.70	\$0.68	\$1.26	8.6%
GeoEye, Inc.	GEOY	\$22.24	\$22.04	\$22.22	\$0.20	\$0.02	0.1%
Gencorp, Inc.	GY	\$5.60	\$5.46	\$5.32	\$0.14	\$0.28	5.3%
Graham Corporation	GHM	\$21.88	\$21.93	\$22.44	(\$0.05)	(\$0.56)	-2.5%
Richardson Electronics	RELL	\$12.06	\$12.11	\$12.29	(\$0.05)	(\$0.23)	-1.9%
Spansion, Inc.	CODE	\$10.01	\$9.50	\$8.28	\$0.51	\$1.73	20.9%
Telestone Technologies	TSTC	\$3.48	\$3.72	\$4.16	(\$0.24)	(\$0.68)	-16.3%
USA Mobility, Inc.	USMO	\$14.27	\$14.29	\$13.87	(\$0.02)	\$0.40	2.9%
US Ecology, Inc.	ECOL	\$19.15	\$19.08	\$18.78	\$0.07	\$0.37	2.0%

## Current Coverage Group Performance

### CR Coverage Group

	Initiate	Initiate Price	Initial Rating	Current Price	Current Rating	To Date Change	To Date Return	Annual Return
ECOL	10/31/06	\$20.80	Buy	\$19.15	Buy	(\$1.65)	-7.9%	-1.5%
DAR	12/20/07	\$11.11	Buy	\$15.03	Hold	\$3.92	35.3%	8.8%
BOOM	1/30/07	\$28.30	Buy	\$22.41	Hold	(\$5.89)	-20.8%	-4.5%
EHTH	3/31/08	\$21.95	Buy	\$15.96	Buy	(\$5.99)	-27.3%	-7.3%
		<b>Basis</b>		<b>Last Value</b>		<b>Gain</b>	<b>% Gain</b>	
<b>Performance</b>		\$82.16		\$72.55		(\$9.61)	-11.7%	

### 2009 User-Defined Coverage Group

	Initiate	Initiate Price	Initial Rating	Current Price	Current Rating	To Date Change	To Date Return	Annual Return
CGA	6/23/09	\$7.15	Buy	\$4.57	Hold	(\$2.58)	-36.1%	-14.0%
EBIX	8/7/09	\$14.13	Buy	\$24.64	Hold	\$10.51	74.4%	29.8%
ERII	11/24/08	\$5.89	Buy	\$2.68	Buy	(\$3.21)	-54.5%	-17.7%
GEOY	12/15/08	\$18.58	Buy	\$22.24	Hold	\$3.66	19.7%	6.6%
GHM	1/25/09	\$9.83	Buy	\$21.88	Buy	\$12.05	122.6%	42.0%
TSTC	10/5/09	\$7.00	Buy	\$3.48	Buy	(\$3.52)	-50.3%	-21.6%
		<b>Basis</b>		<b>Last Value</b>		<b>Gain</b>	<b>% Gain</b>	
<b>Performance</b>		\$62.58		\$79.49		\$16.91	27.0%	

### 2010 User-Defined Coverage Group

	Initiate	Initiate Price	Initial Rating	Current Price	Current Rating	To Date Change	To Date Return	Annual Return
USMO	3/9/10	\$12.10	Buy	\$14.27	Hold	\$2.17	17.9%	9.4%
GY	8/17/10	\$5.01	Buy	\$5.60	Buy	\$0.59	11.8%	8.3%
RELL	8/31/10	\$9.11	Buy	\$12.06	Hold	\$2.95	32.4%	22.9%
CODE	11/2/10	\$19.00	Buy	\$10.01	Buy	(\$8.99)	-47.3%	-37.9%
		<b>Basis</b>		<b>Last Value</b>		<b>Gain</b>	<b>% Gain</b>	
<b>Performance</b>		\$45.22		\$41.94		(\$3.28)	-7.3%	

## Cumulative Coverage Performance - January 2005 to Present

	Initiate	Initiate Price	Initial Rating	Last Price	Last Rating	To Date Change	To Date Return	Annual Return
BWTR	9/8/06	\$7.03	Buy	\$8.01	Sell	\$0.98	13.9%	11.9%
BOOM	1/30/07	\$28.30	Buy	\$23.27	Hold	(\$5.03)	-17.8%	-3.8%
CAMP	3/31/06	\$11.79	Buy	\$7.82	Dis	(\$3.97)	-33.7%	-31.1%
CDTI	6/13/08	\$12.49	Buy	\$1.70	Sell	(\$10.79)	-86.4%	-49.4%
CKCM	9/30/05	\$18.33	Buy	\$22.51	Sell	\$4.18	22.8%	22.8%
DAR	12/20/07	\$11.11	Buy	\$19.02	Hold	\$7.91	71.2%	17.8%
ECOL	10/31/06	\$20.80	Buy	\$19.15	Buy	(\$1.65)	-7.9%	-1.5%
EHTH	3/31/08	\$21.95	Buy	\$15.96	Buy	(\$5.99)	-27.3%	-7.3%
ENG	8/31/05	\$7.33	Buy	\$13.91	Hold	\$6.58	89.8%	41.4%
FTEK	6/21/06	\$12.05	Buy	\$35.90	Sell	\$23.85	197.9%	197.9%
HGRD	5/19/06	\$5.01	Buy	\$8.15	Sell	\$3.14	62.7%	15.3%
HITK	3/17/06	\$27.08	Buy	\$10.52	Dis	(\$16.56)	-61.2%	-24.5%
HURC	7/22/05	\$17.91	Buy	\$48.15	Sell	\$30.24	168.8%	65.4%
LOJN	3/18/05	\$14.07	Buy	\$20.06	Dis	\$5.99	42.6%	20.4%
NGPS	5/27/05	\$24.18	Buy	\$49.69	Sell	\$25.51	105.5%	45.2%
PFWD	10/19/07	\$20.90	Buy	\$16.83	Sell	(\$4.07)	-19.5%	-7.8%
PPD	1/31/05	\$36.45	Hold	\$48.00	Dis	\$11.55	31.7%	31.7%
PXR	4/29/05	\$17.57	Buy	\$22.07	Dis	\$4.50	25.6%	25.6%
RADN	12/18/04	\$7.95	Buy	\$11.25	Sell	\$3.30	41.5%	9.8%
TEAM	7/1/05	\$12.94	Buy	\$13.47	Buy	\$0.53	4.1%	1.8%
TRA	12/22/05	\$5.32	Buy	\$13.39	Sell	\$8.07	151.7%	151.7%
CGA	6/23/09	\$7.15	Buy	\$4.57	Hold	(\$2.58)	-36.1%	-14.0%
EBIX	8/7/09	\$14.13	Buy	\$23.48	Hold	\$9.35	66.2%	26.5%
ERII	11/24/08	\$5.89	Buy	\$2.68	Buy	(\$3.21)	-54.5%	-17.7%
GEOY	12/15/08	\$18.58	Buy	\$42.37	Hold	\$23.79	128.0%	42.7%
GHM	1/25/09	\$9.83	Buy	\$21.88	Buy	\$12.05	122.6%	42.0%
RINO	9/3/09	\$12.35	Buy	\$2.14	Dis	(\$10.21)	-82.7%	-41.3%
TSTC	10/5/09	\$7.00	Buy	\$3.48	Buy	(\$3.52)	-50.3%	-21.6%
CODE	11/2/10	\$19.00	Buy	\$10.01	Buy	(\$8.99)	-47.3%	-37.9%
GY	8/17/10	\$5.01	Buy	\$5.60	Buy	\$0.59	11.8%	8.3%
NL	7/6/10	\$6.29	Buy	\$17.07	Sell	\$10.78	171.4%	205.7%
RELL	8/31/10	\$9.11	Buy	\$13.66	Hold	\$4.55	49.9%	35.3%
SHS	1/12/10	\$12.14	Buy	\$53.80	Sell	\$41.66	343.2%	257.4%
THMD	9/28/10	\$7.92	Buy	\$14.99	Sell	\$7.07	89.3%	97.4%
USMO	3/9/10	\$12.10	Buy	\$19.53	Hold	\$7.43	61.4%	32.0%
VHC	9/3/10	\$8.78	Buy	\$38.89	Sell	\$30.11	342.9%	411.5%
TPCG	9/28/10	\$24.00	Buy	\$41.45	Sell	\$17.45	72.7%	87.3%

<b>To Date Performance</b>	<b>Basis</b>	<b>Last Value</b>	<b>Gain</b>	<b>% Gain</b>
	\$519.84	\$744.43	\$224.59	43.2%

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Buy	Price appreciation expected 10% or more over a 12-month period.
Hold	Price appreciation/depreciation expected between 10% and -10% over 12 months.
Sell	Price depreciation expected 10% or more over a 12-month period.

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